

Unlock Efficiency and Automation with Salesforce



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Salesforce Platform and Financial Services Cloud Features



Revolutionizing Certificates of Insurance

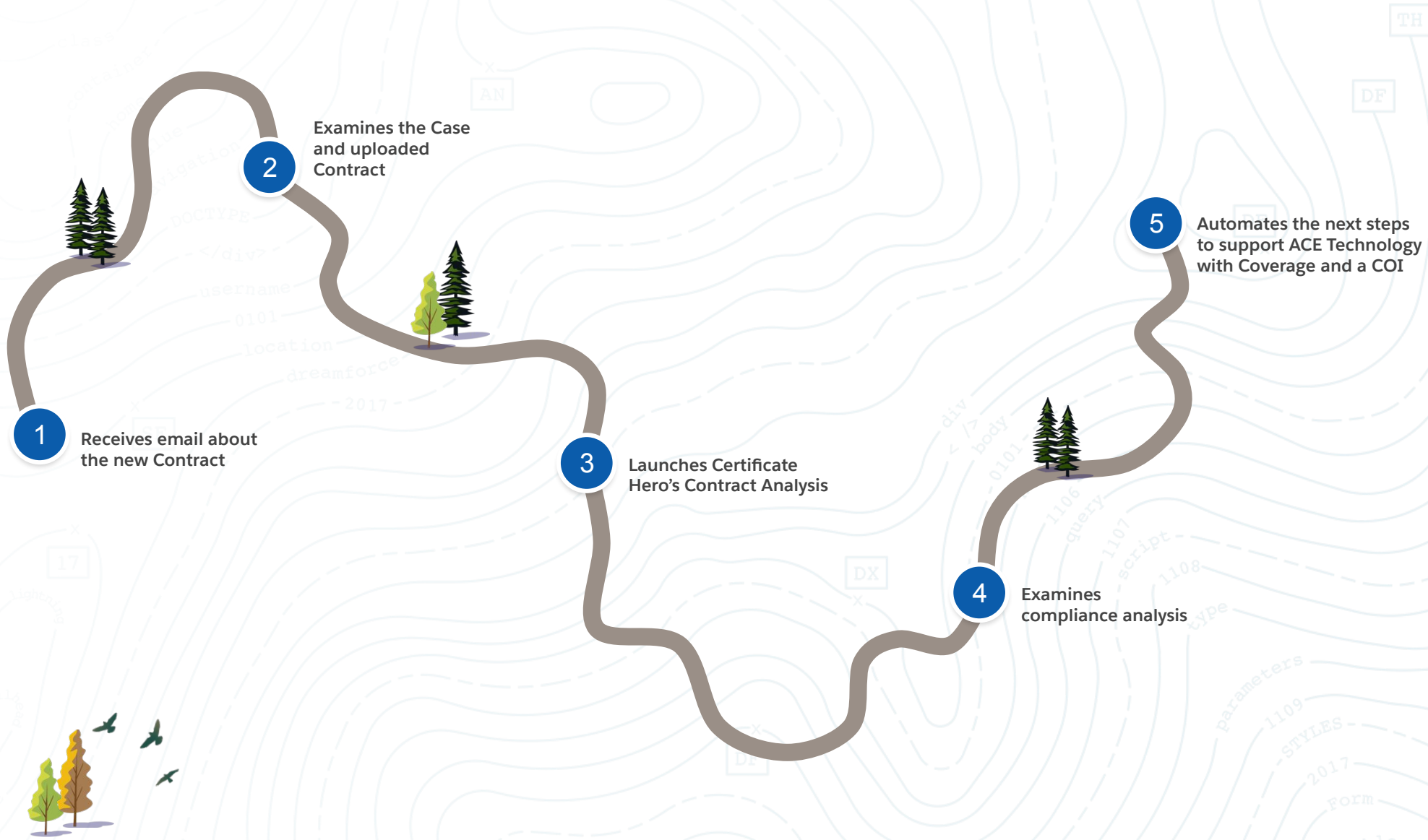
How Certificate Hero's Contract Analysis Feature Integrates With Salesforce

salesforce

Harnessing the capabilities of Gen-AI, this robust feature saves review time and reduces the occurrence of errors when issuing certificates required by a contract.



Certificate Hero Connected Experience



TRAIL KEY

Interaction

Journey

Automation Capabilities Now Included in FSC for Brokers



Experience



OmniScript

Design complex omni-channel processes



FlexCards

Create consumer-grade UI components

Workflow



Business Rules Engine

Configure rules to support complex processes



Document Generation

Generate documents and automate workflow

Integration



DataRaptor

Native no-code data transformation



Integration Procedures

Ingest data from multiple sources

